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# By 2021, 75% of enterprise applications will use Al.

IDC, 2018





### Disruptive Al benefits can mean Rethinking

### Keys to successful ML





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## Today, we can train **300M** labeled images **in 22 hours**

There's a growing demand for Al talent from enterprises at all stages...

Vast majority of these organizations are in the early stages of AI initiatives





### **Common pathways to Al**



### Use Point ML Tools

Fewer ML experts required



### Train your own Custom ML Models

Dedicated in-house ML team required for training models



### Al is complex and overwhelming



#### Technology

Difficult to scale, with too many choices for different use cases





#### Operationalization

Managing ML infrastructure takes away time & very few people have ML expertise



Tooling

Complex pipeline with several point tools - work for limited use-cases only



Organizations are investing significant time & resources to be fully prepared for Al projects







...And still losing their competitive edge to their competitors with more agile Al methods







#### Data scientist

Salary: \$100K

Time to hire: 45 days

Competition: 2 million other openings by 2020<sup>1</sup>

Alternatives: develop existing workforce, though only 5 - 10% of today's workforce are fully math literate<sup>2</sup>

?





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ML

Difficulty training existing staff in keeping with the pace of ML





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## Retaining highly trained staff is challenging

ML





			ML
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Many ML specialists are boxed in to academic thinking







Recruiting a fully capable team would cost millions





# Let's talk Al in practice.

Artificial intelligence (AI) has the potential to create value across sectors.

"Al techniques we cite in this briefing together have the potential to create between \$3.5 trillion and \$ billion \$5.8 trillion in value annually across nine business functions in 19 industries" McKinsey & Company



Share of AI impact in total impact derived from analytics, %

### Machine learning use cases



- Predictive maintenance or condition monitoring
- Warranty reserve estimation
- Propensity to buy
- Demand forecasting
- Process optimization
- Telematics

### Financial Services

- Risk analytics and regulation
- Fraud detection
- Credit worthiness evaluation
- Customer segmentation
- Cross-selling and up-selling
- Sales and marketing campaign management



### 💲 Retail

- Predictive inventory planning
- Recommendation engines
- Upsell and cross-channel
  marketing
- Market segmentation and targeting
- Customer ROI and lifetime value

### Travel and Hospitality

- Aircraft scheduling
- Dynamic pricing
- Social media consumer feedback and interaction analysis
- Customer complaint resolution
- Traffic patterns and congestion management

#### Healthcare and Life Sciences

- Alerts and diagnostics from real-time patient data
- Disease identification and risk stratification
- Patient triage optimization
- Proactive health management
- Healthcare provider sentiment analysis



- Power usage analytics
- Seismic data processing
- Carbon emissions and trading
- Customer-specific pricing
- Smart grid management
- Energy demand and supply optimization

Contact **Center AI:** Increase human ingenuity





### Machine Learning & Al at Google





### Machine learning is already improving many of our products



"Machine learning is a core, transformative way by which we're rethinking how we're doing everything."

– Sundar Pichai



### Google Cloud enables your Al journey



### Tom Hanks or Bill Murray?





### **Demo VISION API**

### https://cloud.google.com/vision/





### Google is an innovation Leader on AI & ML



"Our evaluation identified one vendor as a Leader based on the strength of its PaaS strategy, advanced tools for batch and real-time solutions, and machine learning and Al offerings."

Forrester<sup>®</sup>

Full report available at

https://cloud.google.com/forrester-wave-leader/



Technology is most powerful when everyone can use it Technology is most powerful when everyone can *benefit* from it





#### Thanks! caritamakinen@google.com



